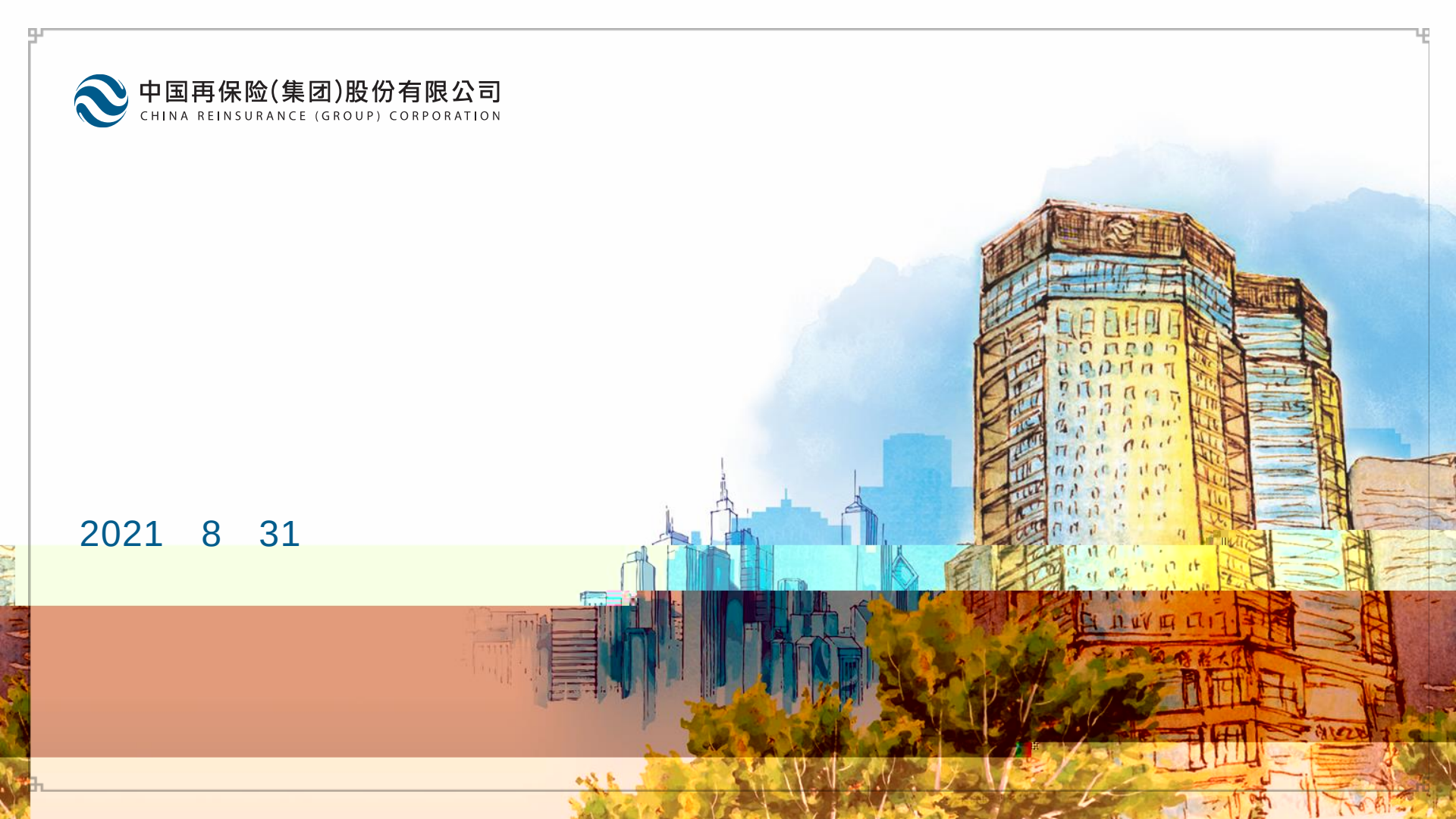
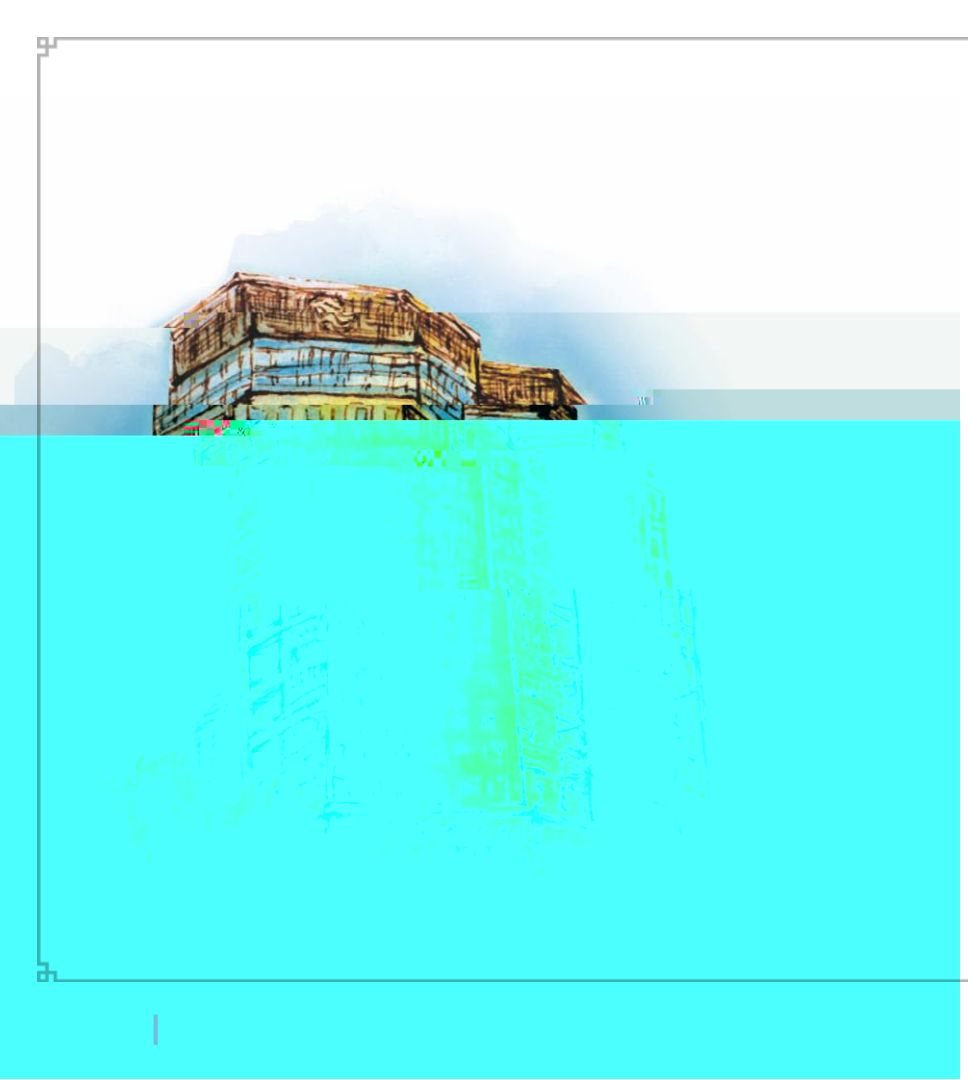
中国再保险(集团)股份有限公司
CHINA REINSURANCE (GROUP) CORPORATION

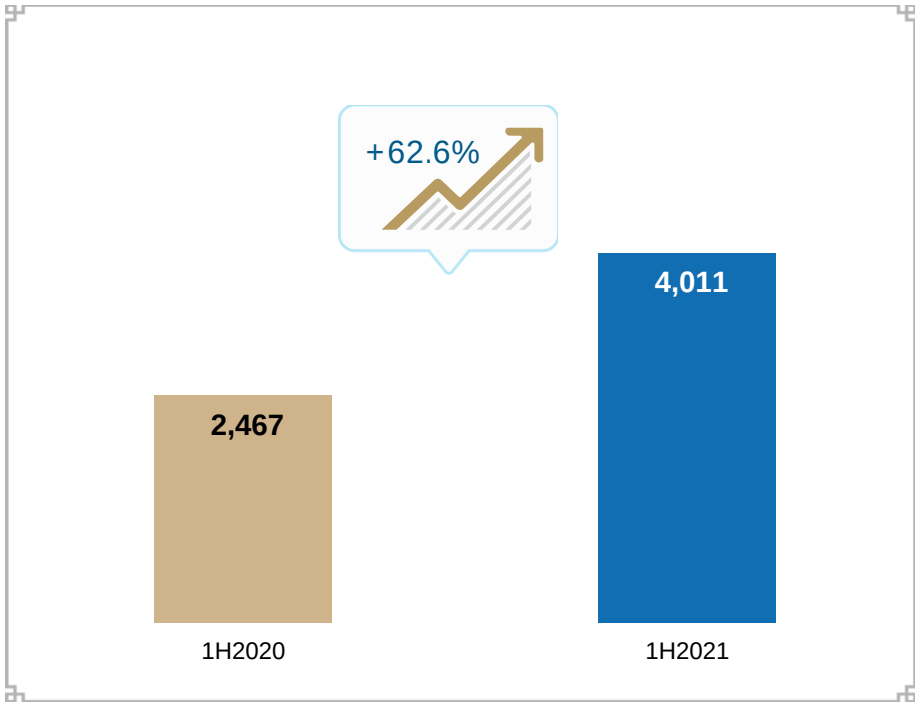
2021 8 31

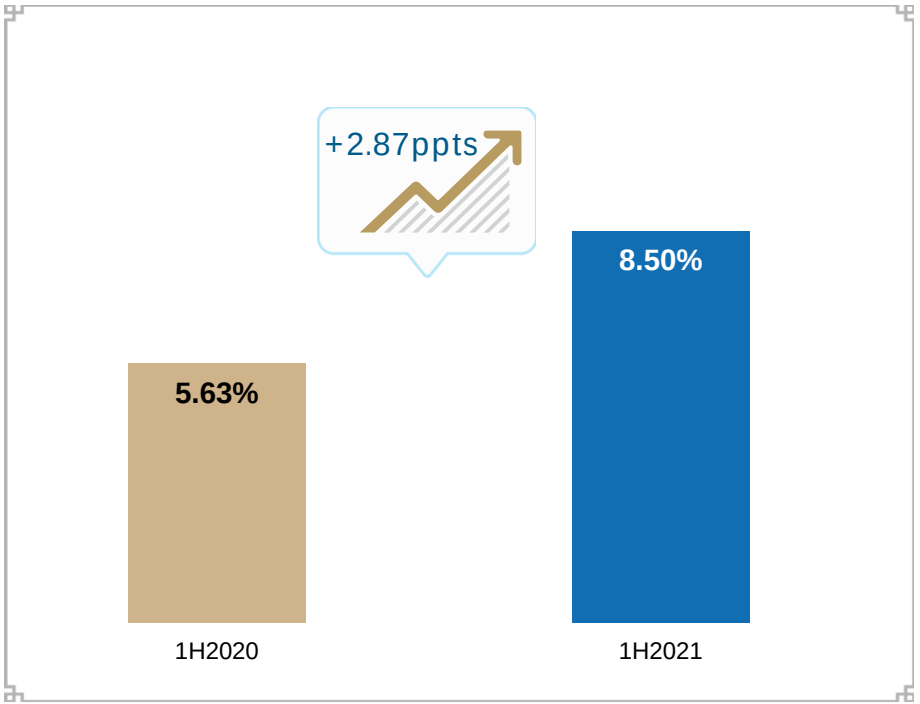




中国再保险(集团)股份有限公司
CHINA REINSURANCE (GROUP) CORPORATION

01





1. ÷ ×2

500

4

832.77

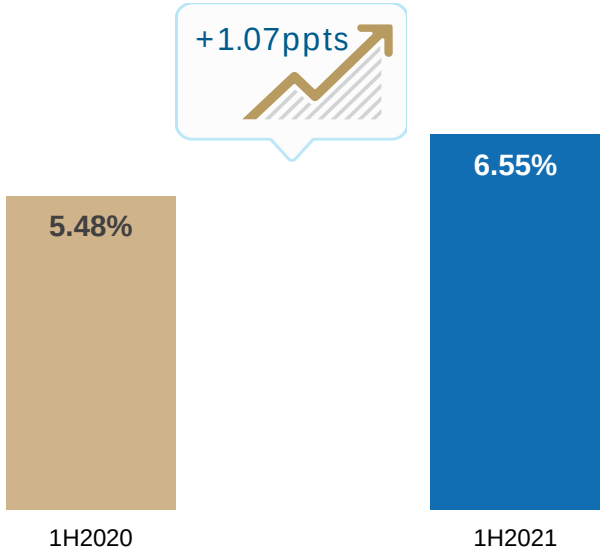
+2.1ppts

+5.4ppts

+10.8ppts

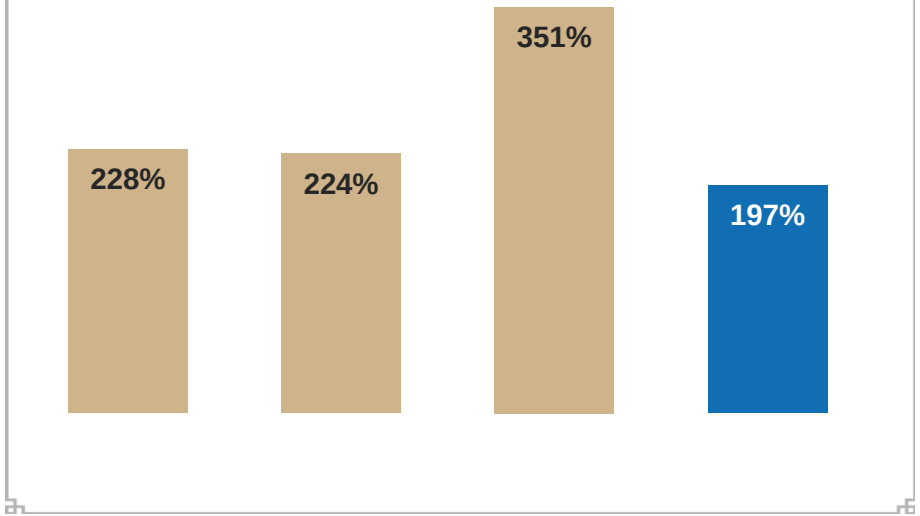
-4.9ppts

1. 2020 243.76
2. = ÷



600+ bps

1. = ÷ ×2
2. = 300 ×80%+ ×20%



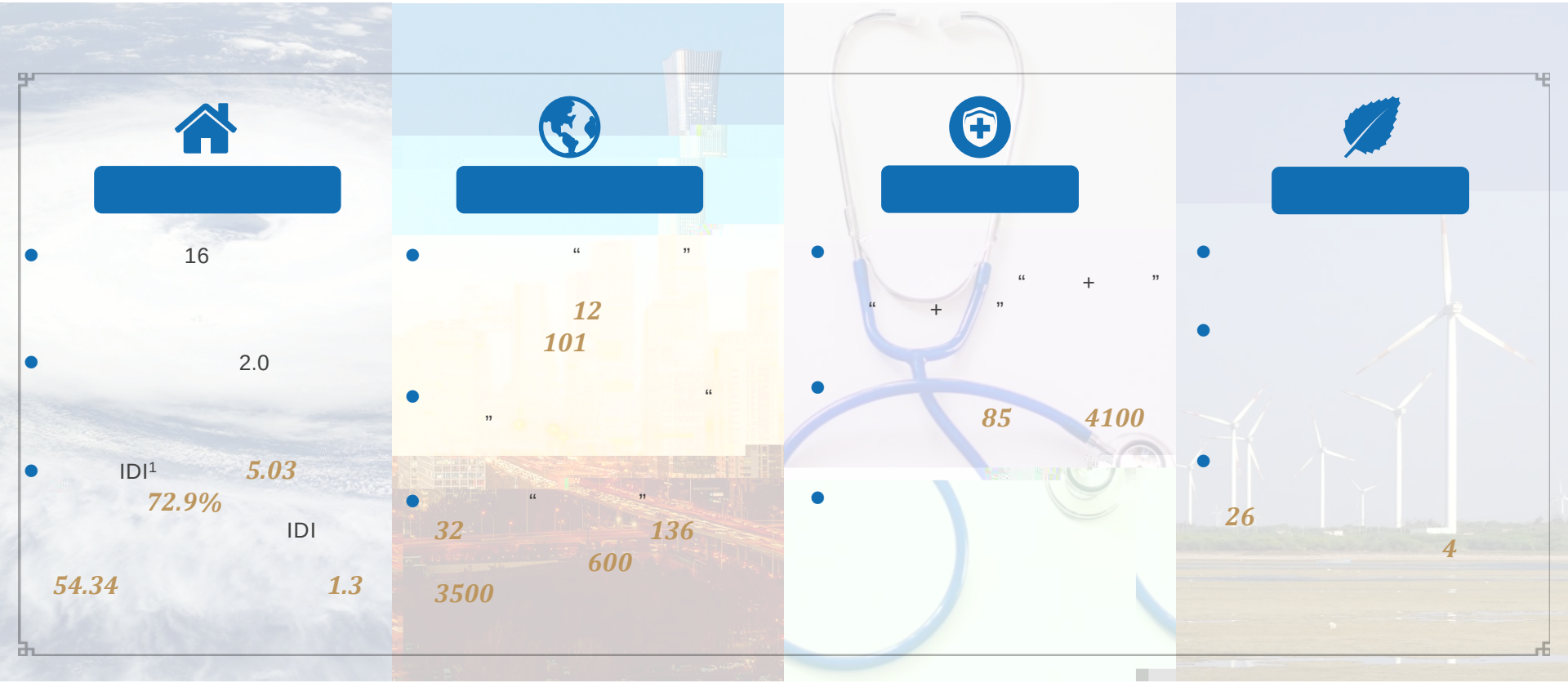
1

S&P Global
Ratings

A

BEST

1. 2020 “ A ” 2020
“ A ” “ ”



16

2.0

IDI[1] 5.03

72.9%

IDI

54.34

1.3

“ ”

12

101

“

”

“ ”

32

136

600

3500

“ + ”

“ + ”

85

4100

26

4

1. IDI (Inherent defects insurance)

中国再保险(集团)股份有限公司
CHINA REINSURANCE (GROUP) CORPORATION

02

1

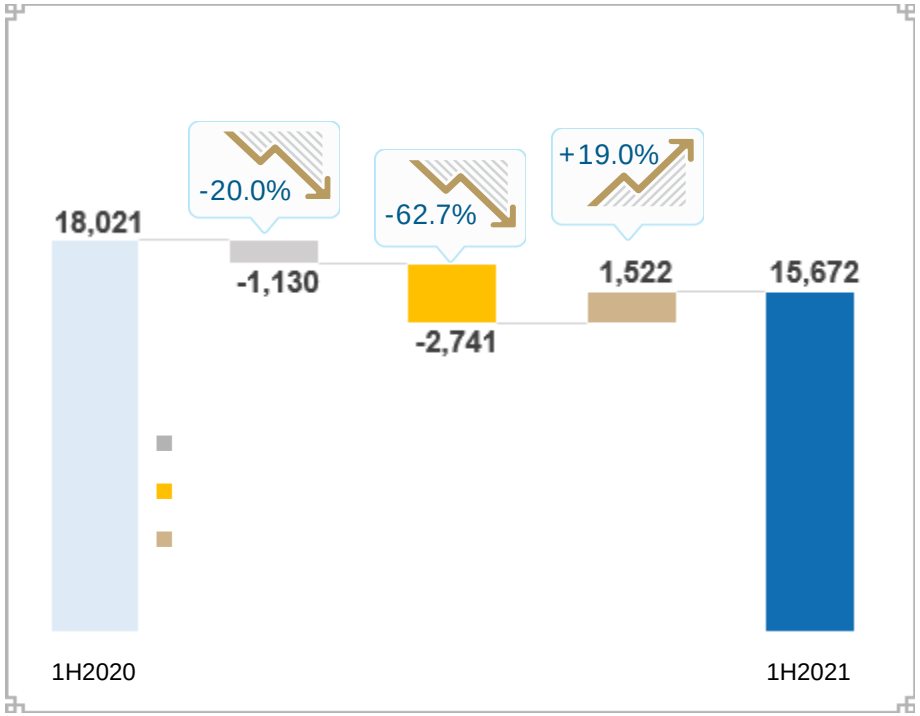
254.03

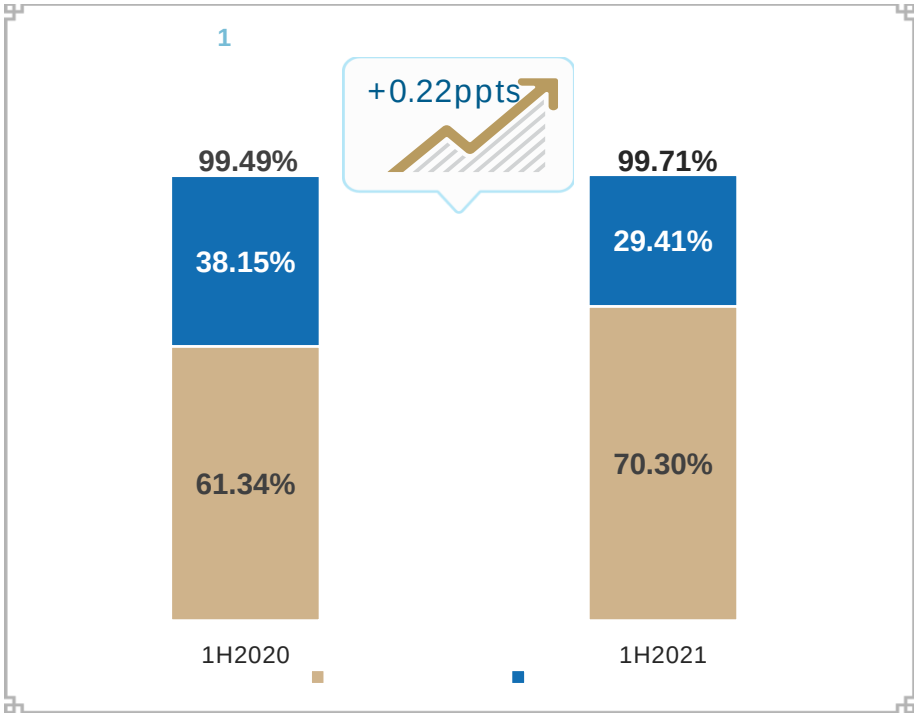
-6.2%

20.56 +194.1%

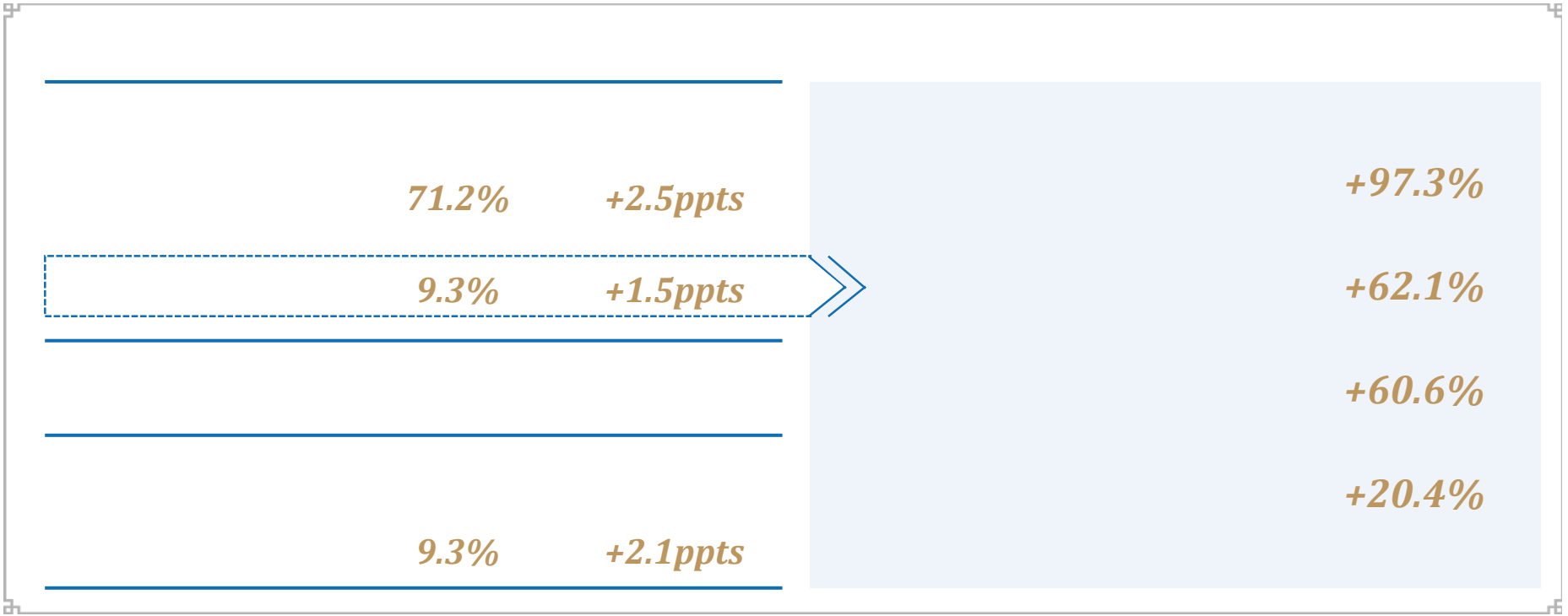
15.38% +9.60ppts

1.


18,021
-20.0%
-1,130
-62.7%
-2,741
+19.0%
1,522
15,672
1H2020
1H2021


1
+0.22ppts
99.49%
38.15%
61.34%
99.71%
29.41%
70.30%
1H2020
1H2021

1.

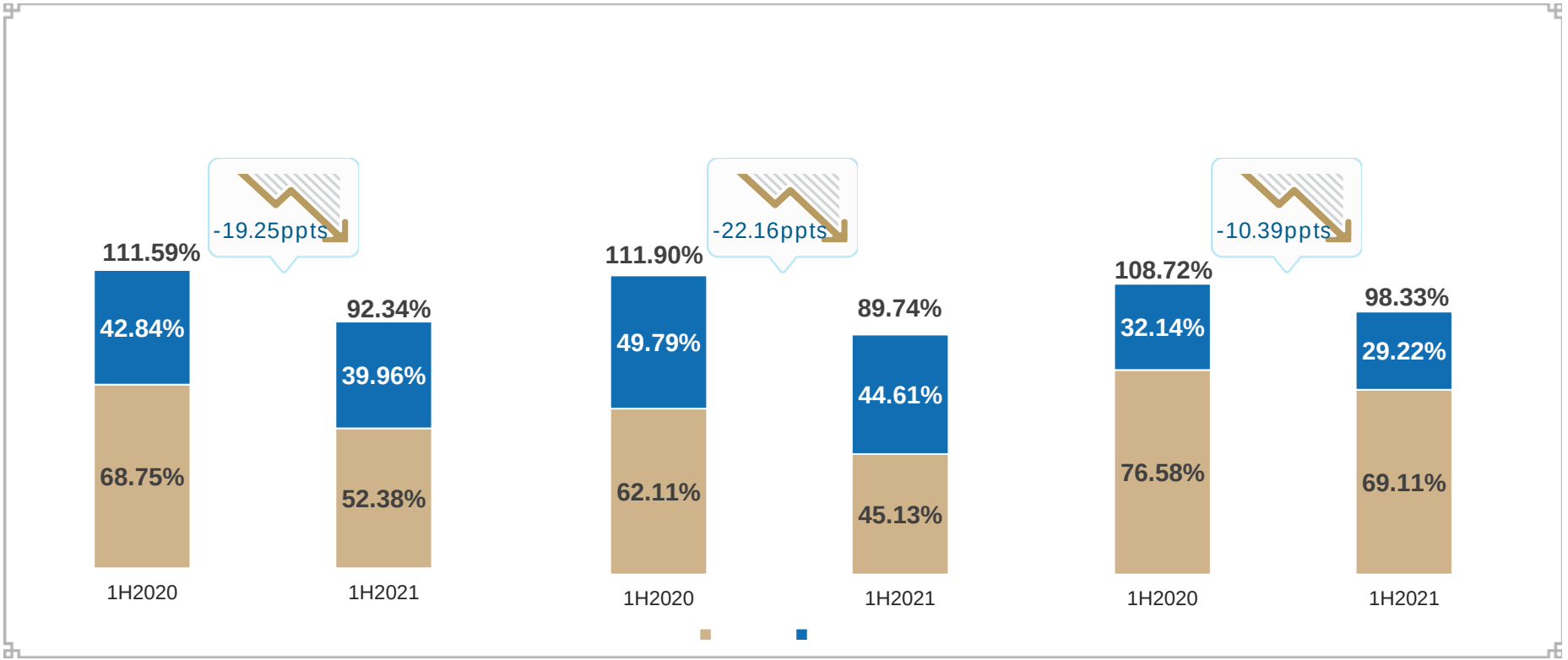


1. = ÷
2. = ÷
3. = ÷

	9,667	*+9.1%*
	7,386	*+15.1%*
	2,281	*-6.6%*

“ ”

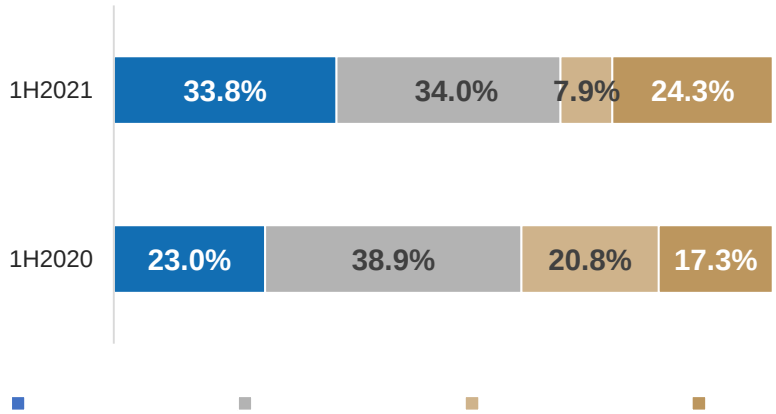
1.


-19.25ppts
111.59%
42.84%
68.75%
92.34%
39.96%
52.38%
1H2020
1H2021
-22.16ppts
111.90%
49.79%
62.11%
89.74%
44.61%
45.13%
1H2020
1H2021
-10.39ppts
108.72%
32.14%
76.58%
98.33%
29.22%
69.11%
1H2020
1H2021

1.

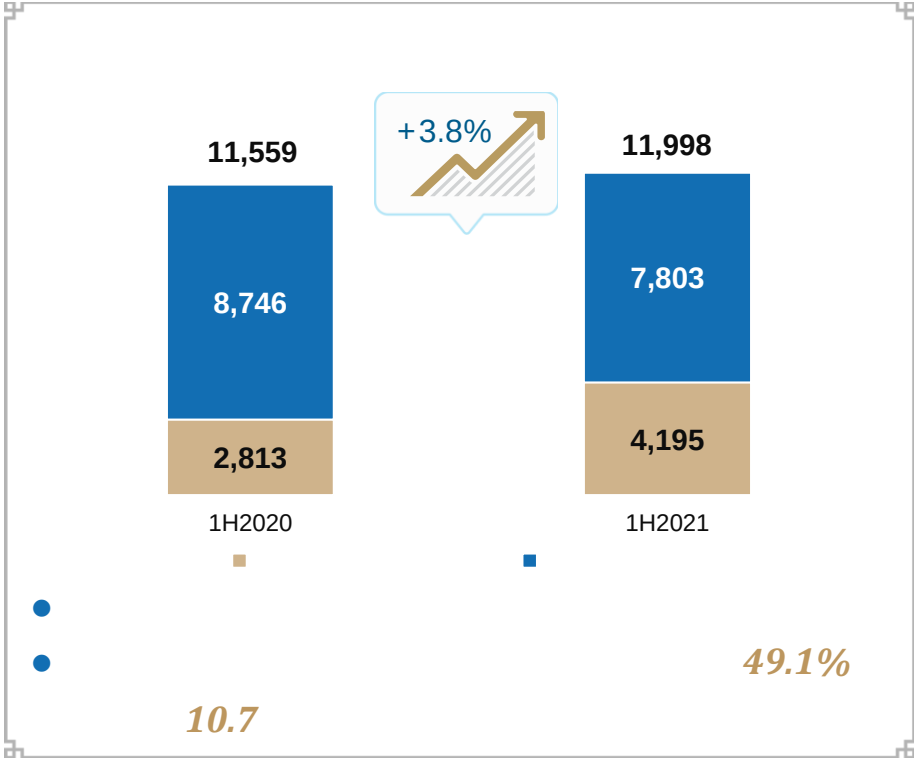
354.39	-29.8%
15.67	+79.1%
11.86%	+4.76ppts

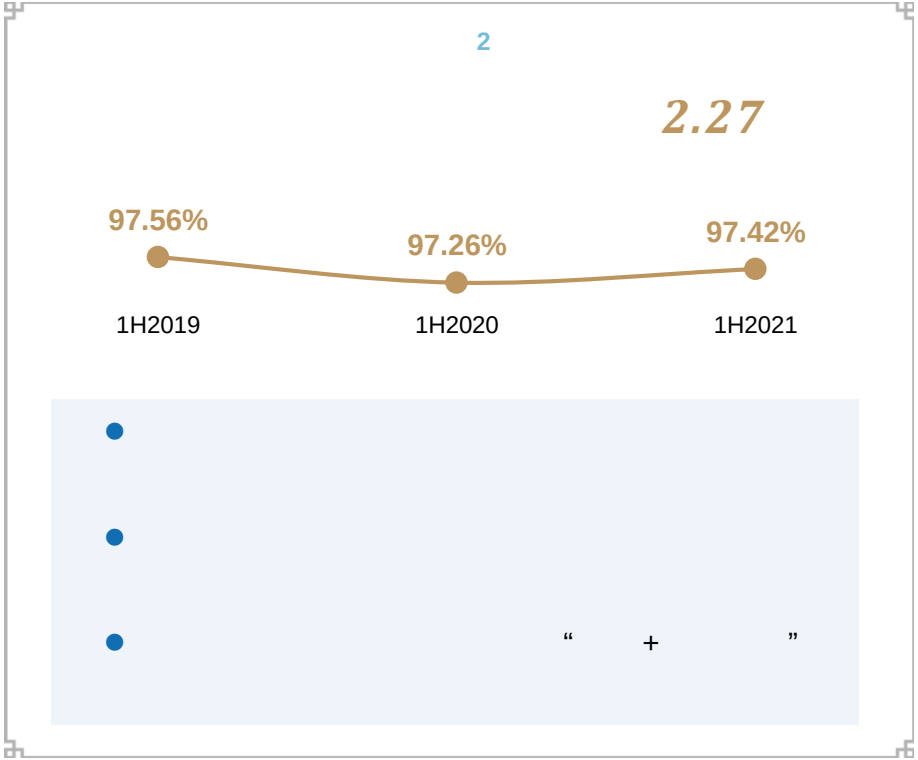
1



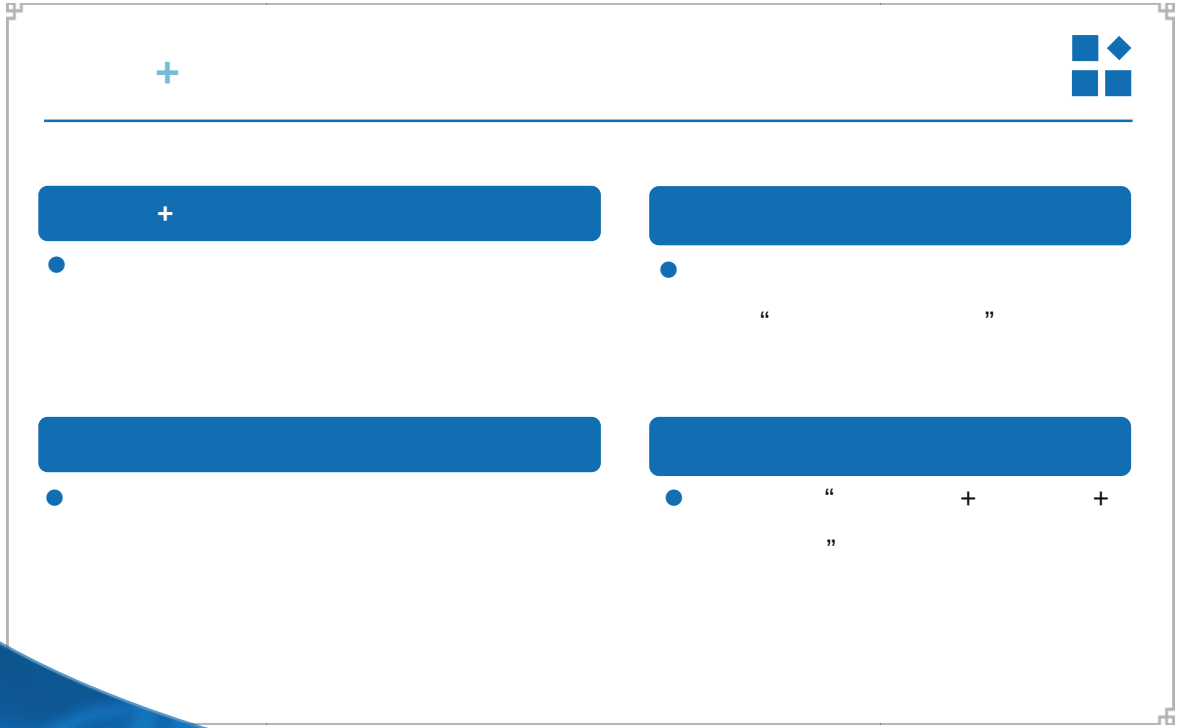
	10.8
	7.0

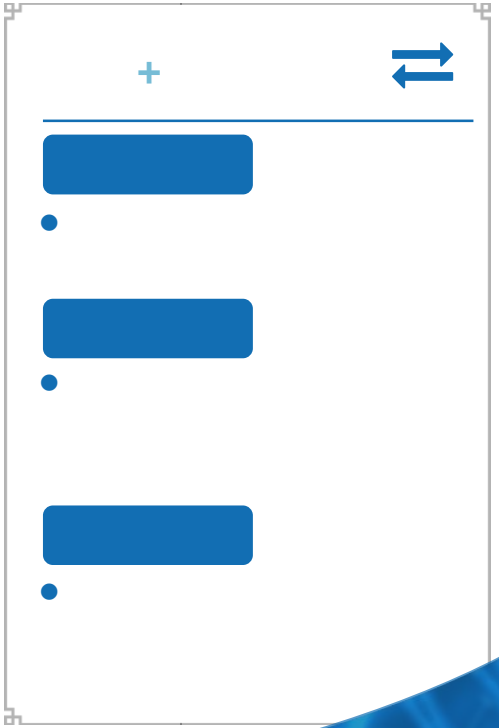
1.

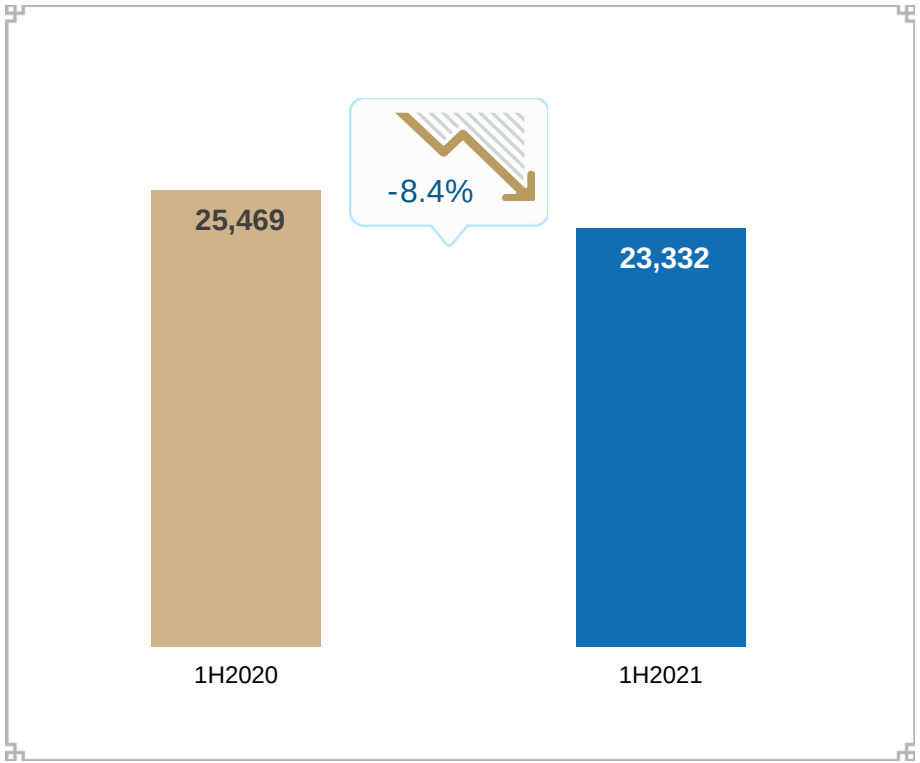

11,559
8,746
2,813
+3.8%
11,998
7,803
4,195
1H2020
1H2021
10.7
49.1%

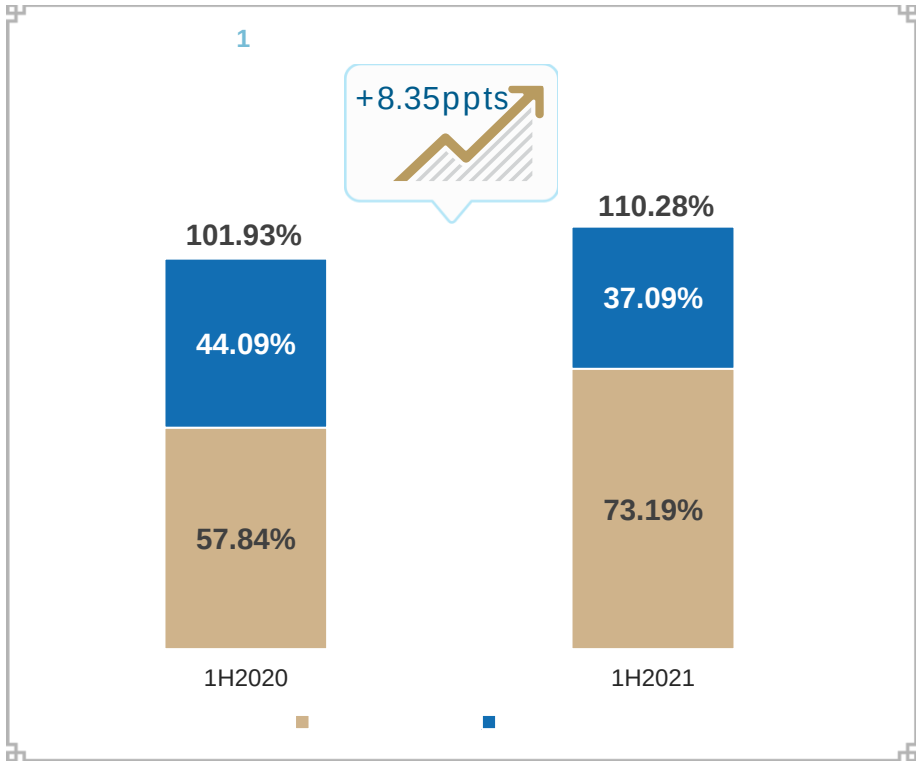

2
2.27
97.56%
97.26%
97.42%
1H2019
1H2020
1H2021
“ + ”

1.
2.

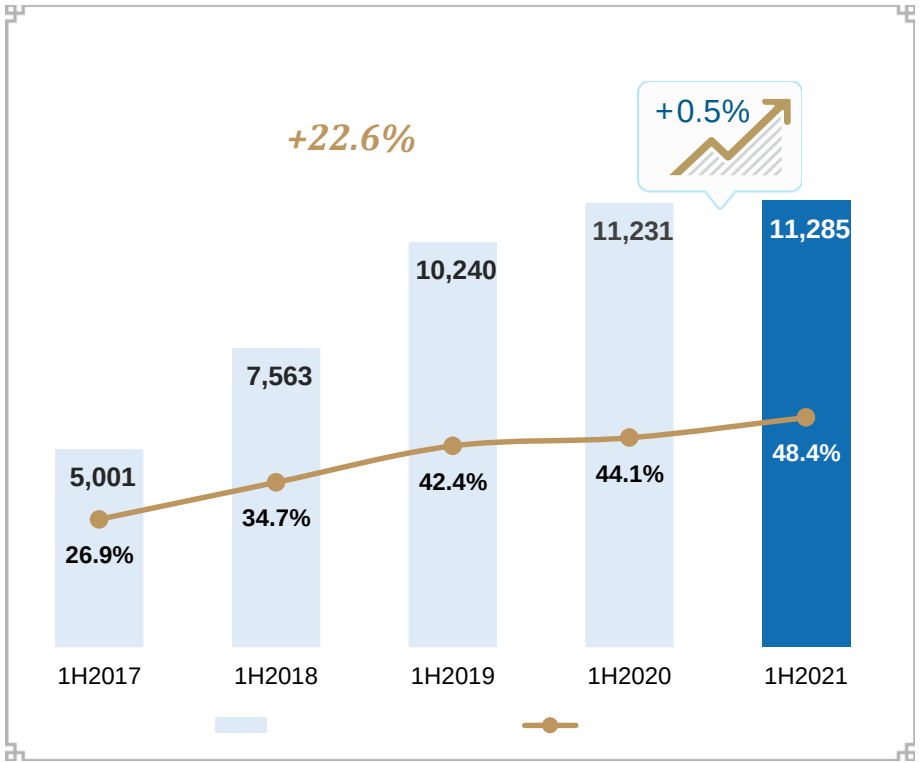


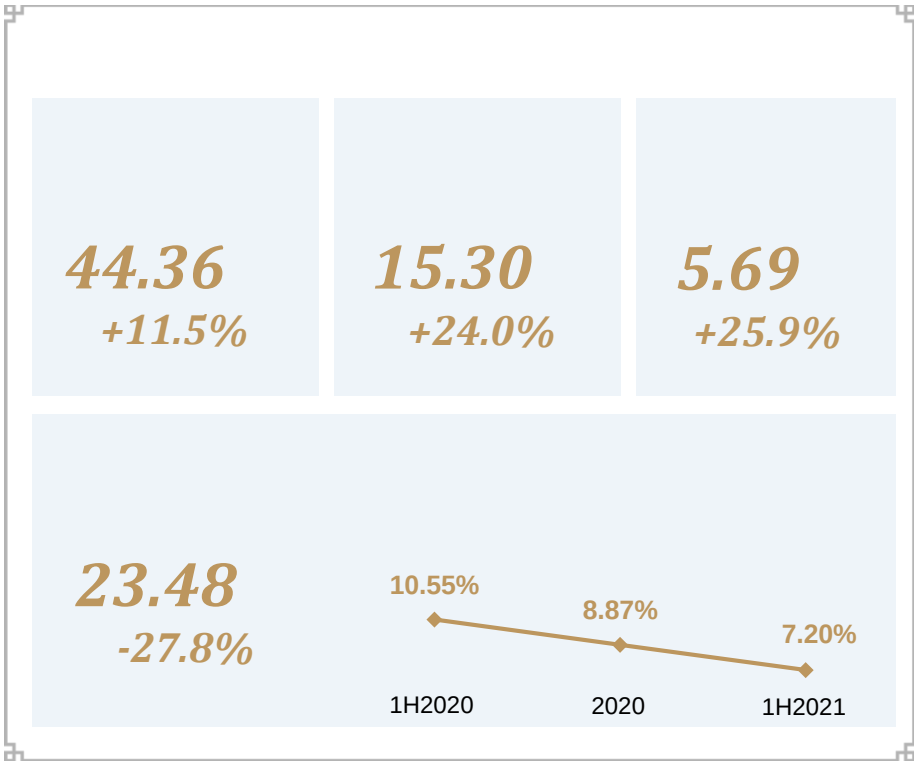


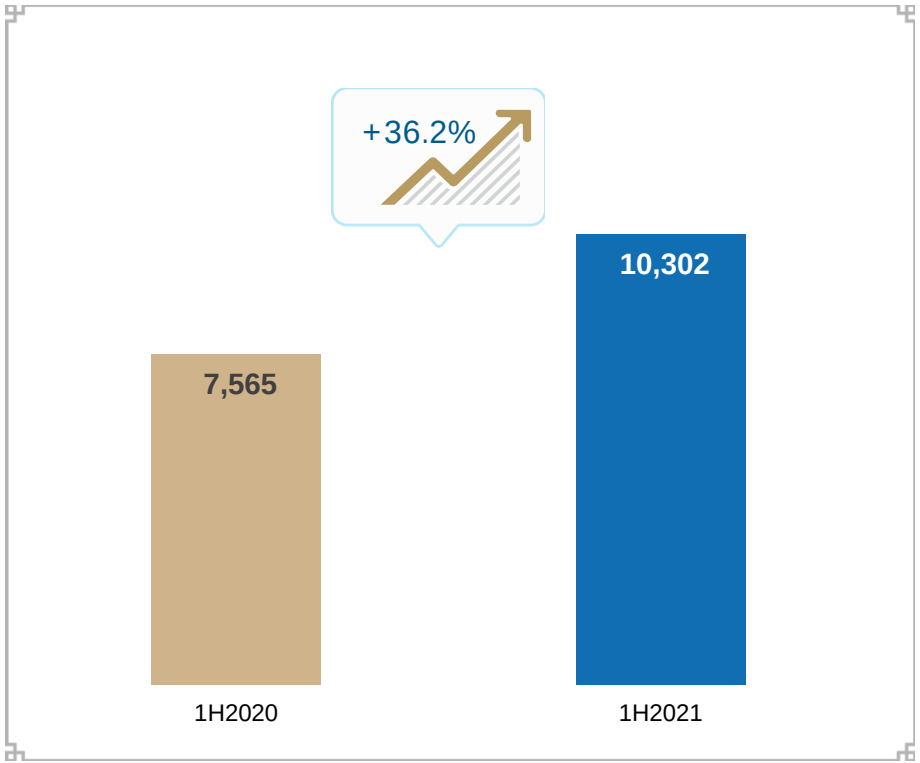

25,469
-8.4%
23,332
1H2020
1H2021


1
+8.35ppts
101.93%
44.09%
57.84%
110.28%
37.09%
73.19%
1H2020
1H2021

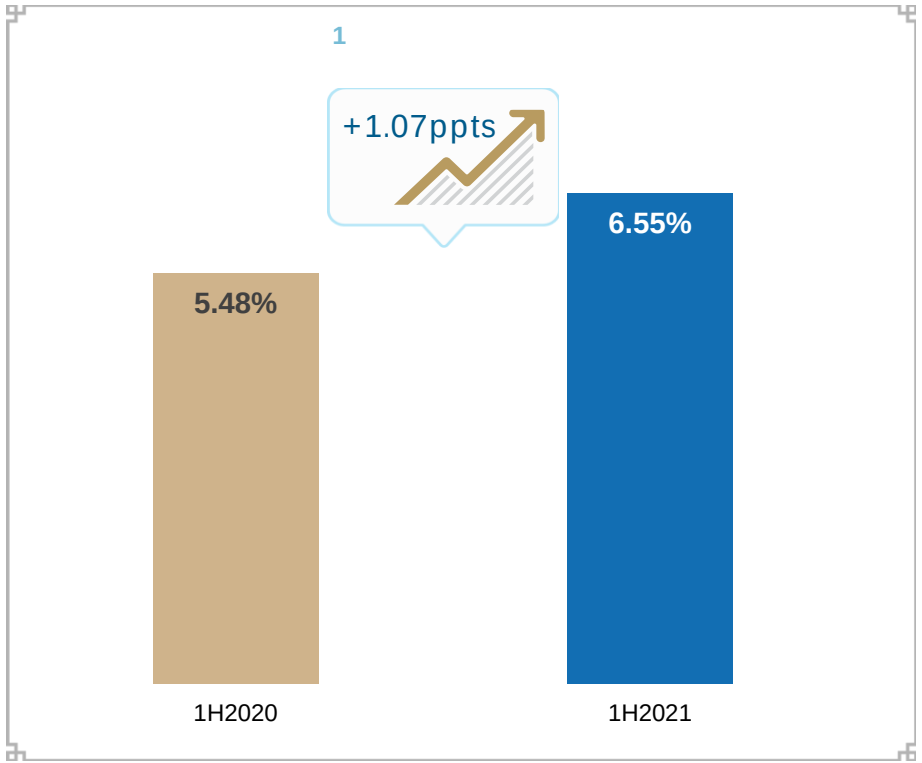
1.


+22.6%
+0.5%
5,001
7,563
10,240
11,231
11,285
26.9%
34.7%
42.4%
44.1%
48.4%
1H2017
1H2018
1H2019
1H2020
1H2021

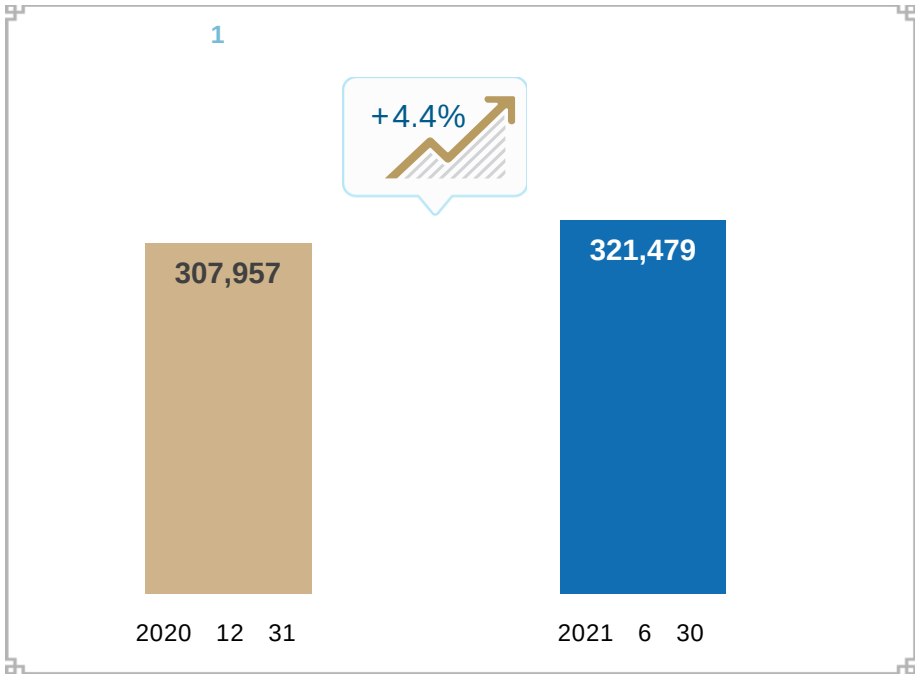

44.36
+11.5%
15.30
+24.0%
5.69
+25.9%
23.48
-27.8%
10.55%
8.87%
7.20%
1H2020
2020
1H2021

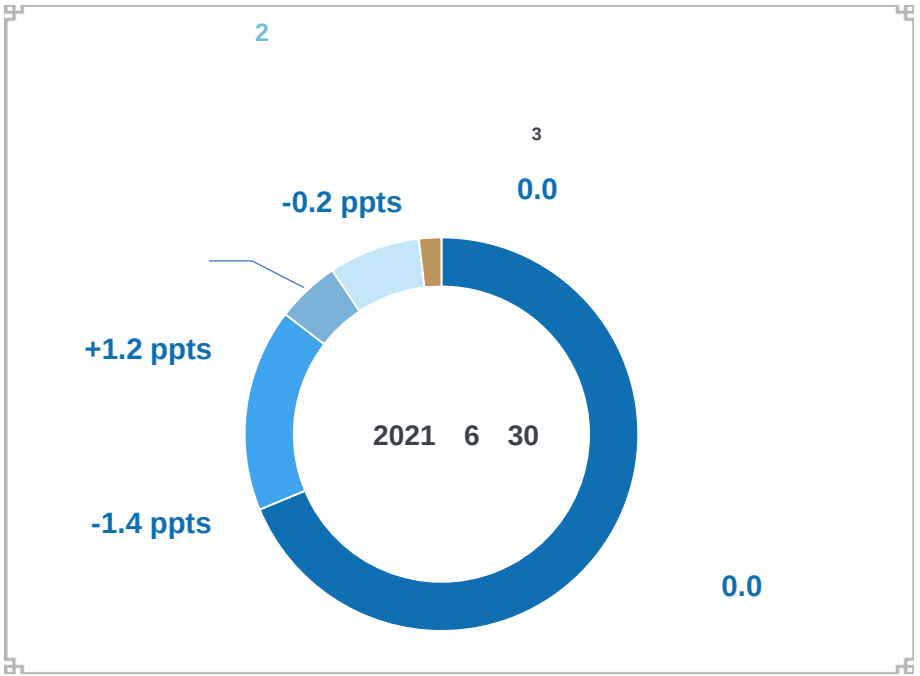


1

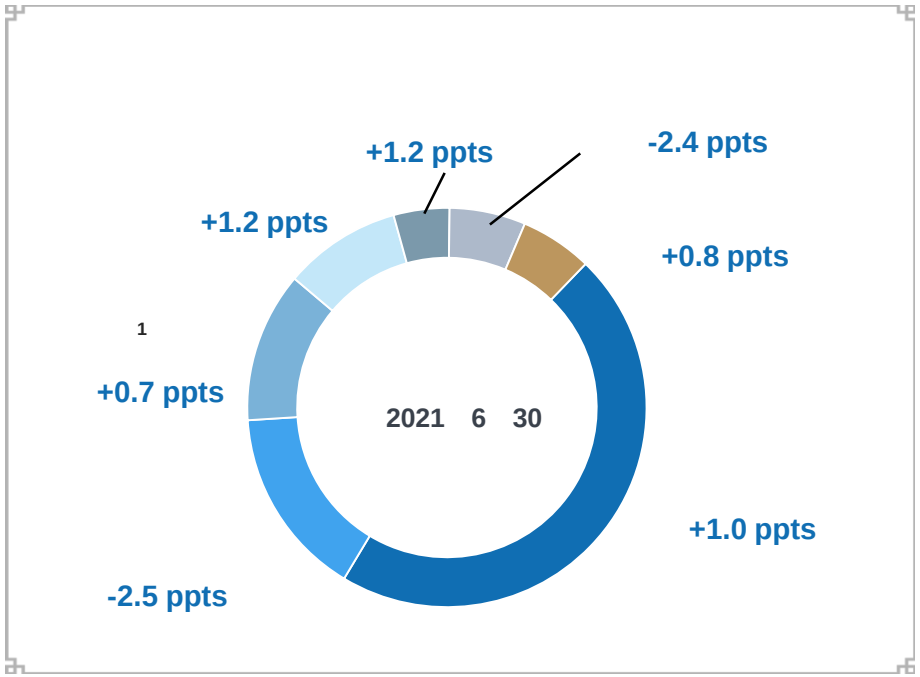


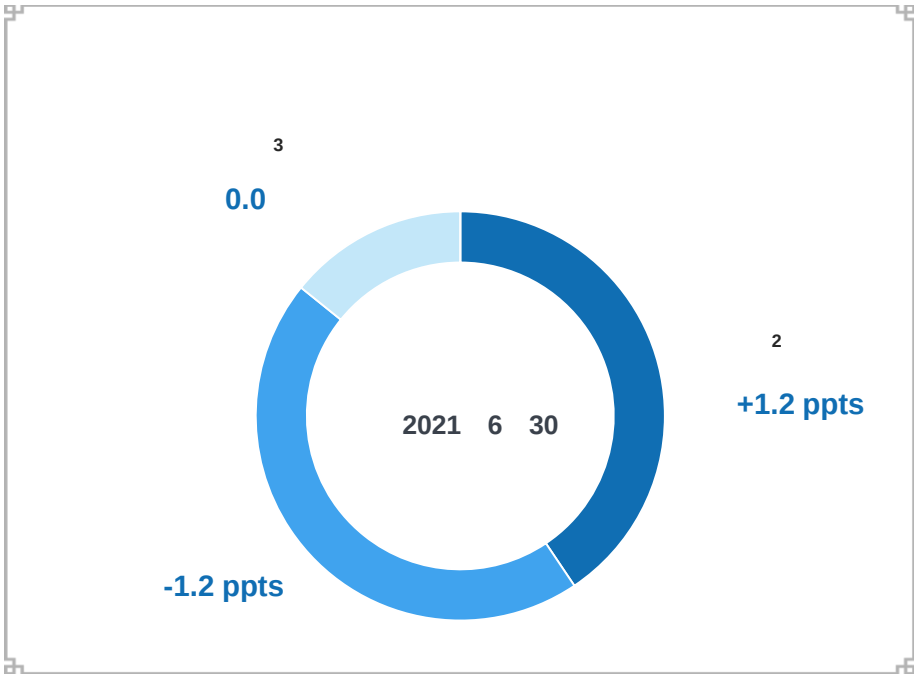
1. = ÷ ×2





1. = + + + + + + + + + + - -
2. 100% 2020 12 31
3.



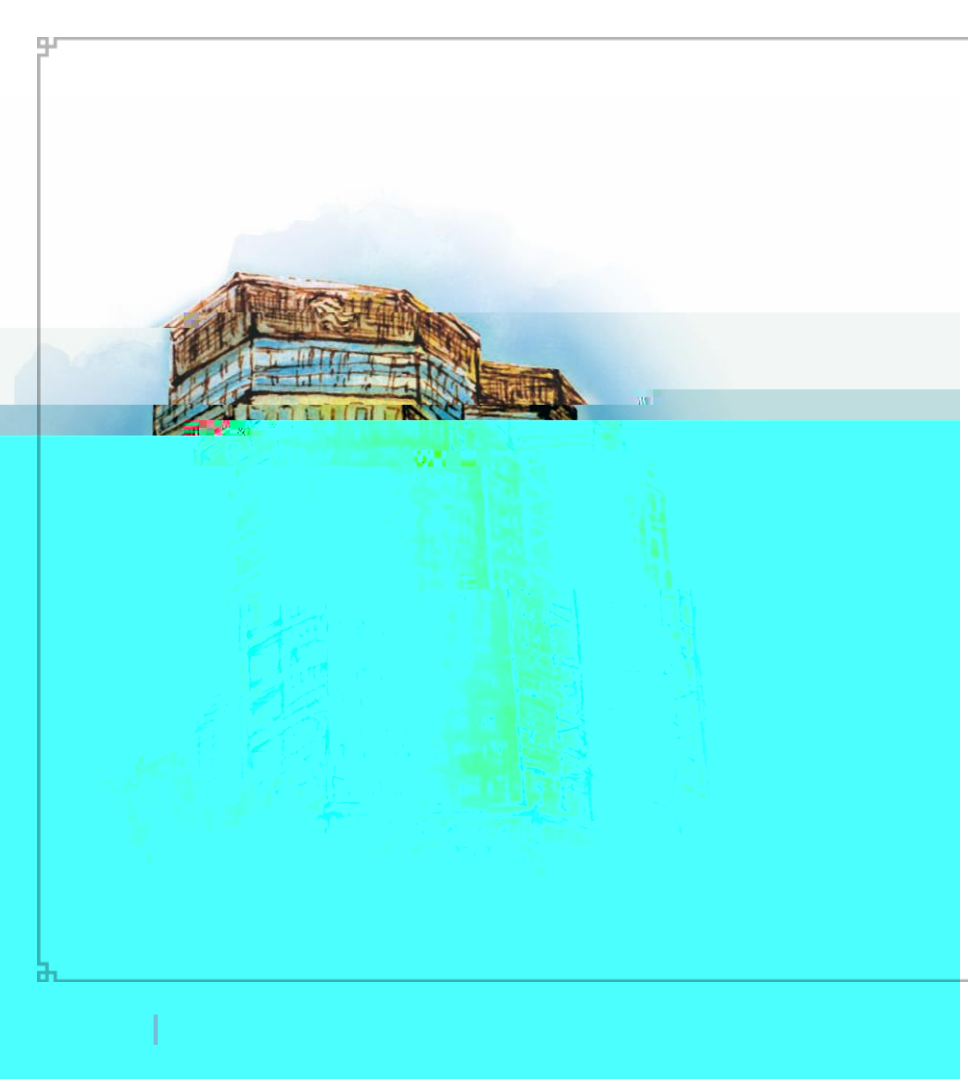


1.
2.
3.
4. 2020 12 31

中国再保险(集团)股份有限公司
CHINA REINSURANCE (GROUP) CORPORATION

03

2021



	2021 1-6	2020 1-6	
	83,277	102,123	*-18.5%*
	25,403	27,078	*-6.2%*
	35,439	50,500	*-29.8%*
	23,585	25,763	*-8.5%*
	3,977	2,749	*44.7%*
	4,011	2,467	*62.6%*
	0.09	0.06	*62.6%*
	8.50%	5.63%	*2.87ppts*
	6.55%	5.48%	*1.07ppts*

1. = ÷ 2
2. = ÷ 2

	2021 6 30	2020 12 31	
	528,327	453,577	*16.5%*
	424,758	350,676	*21.1%*
	103,569	102,901	*0.6%*
	2.21	2.19	*0.9%*
	172%	189%	*-17ppts*
	197%	215%	*-18ppts*
	321,479	307,957	*4.4%*