



中再集团



(1508.HK)

2018年中期业绩发布

2018 8



“ ”



“ ” “ ” “ ”

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1	
2	
3	



01

02

14.1%

75.1%

17.4%

38.4%

51.0%

75.1%

51.2%

50.69

1.2%

5.29%

0.70

5.21%

207%

209% 208% 486%

(A.M.Best) " A "

(S&P Global Ratings) " A "



2018

100



22.6%

2017

100



19.4%

50

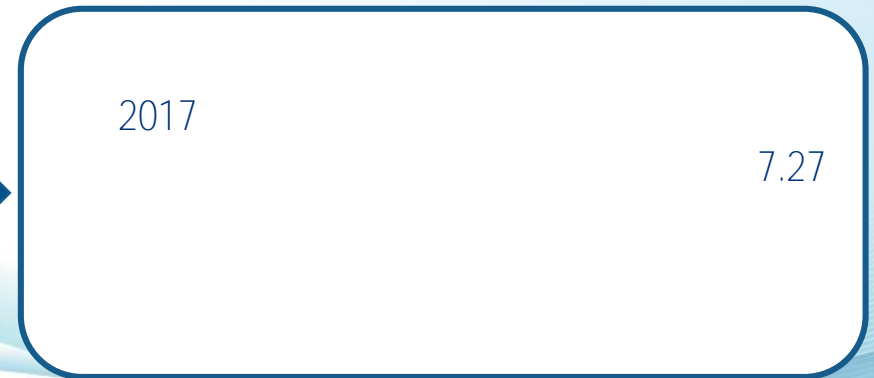
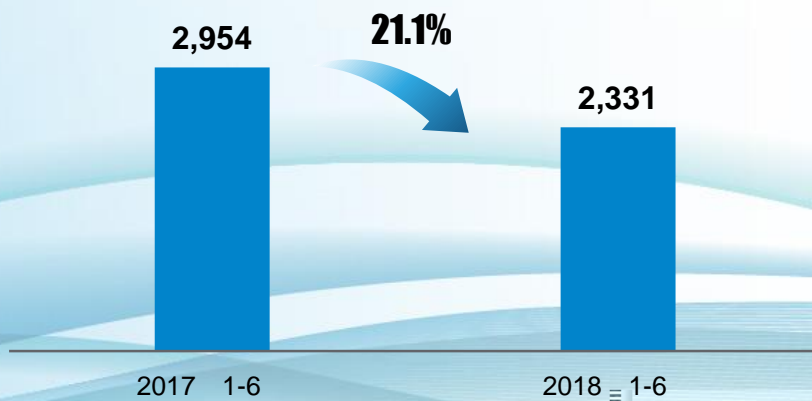
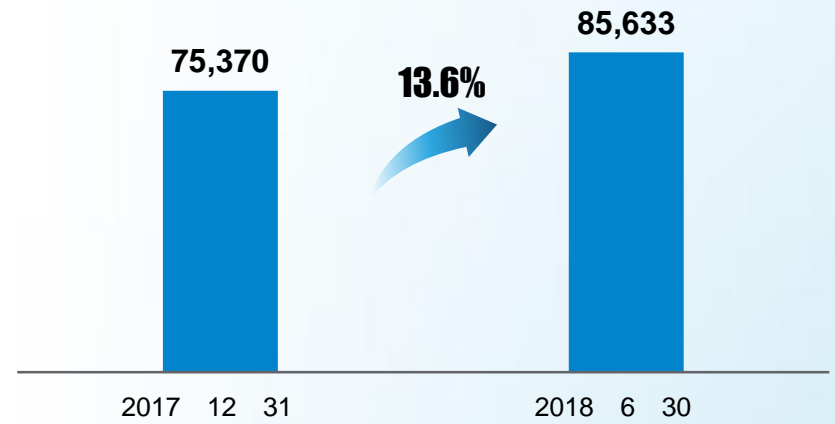
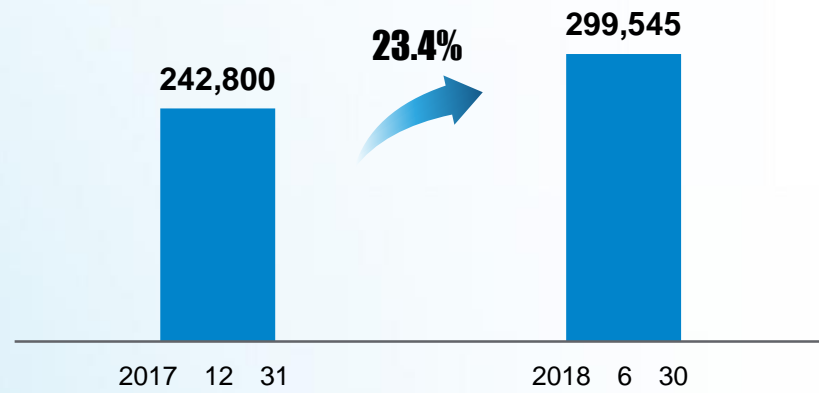


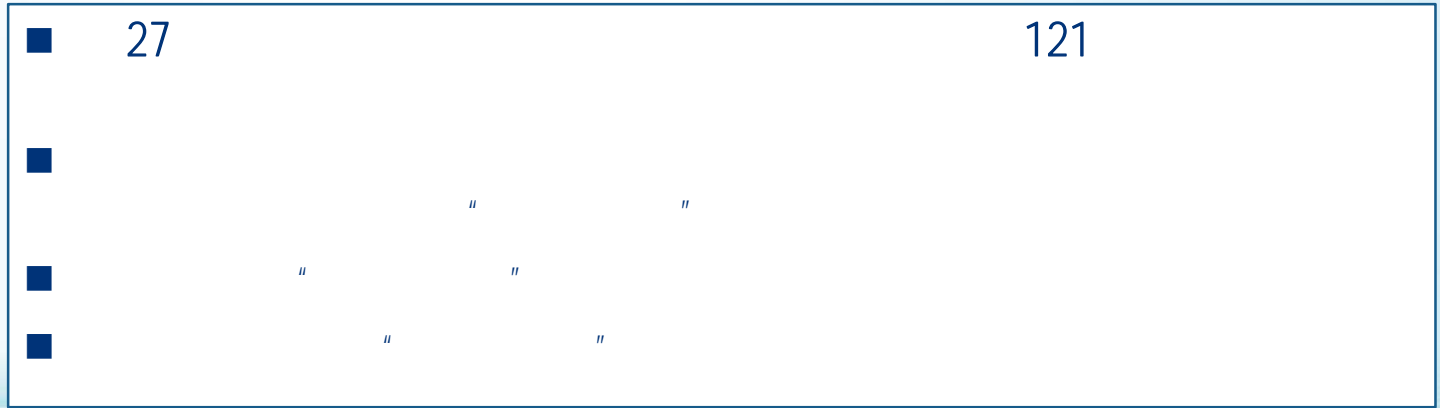
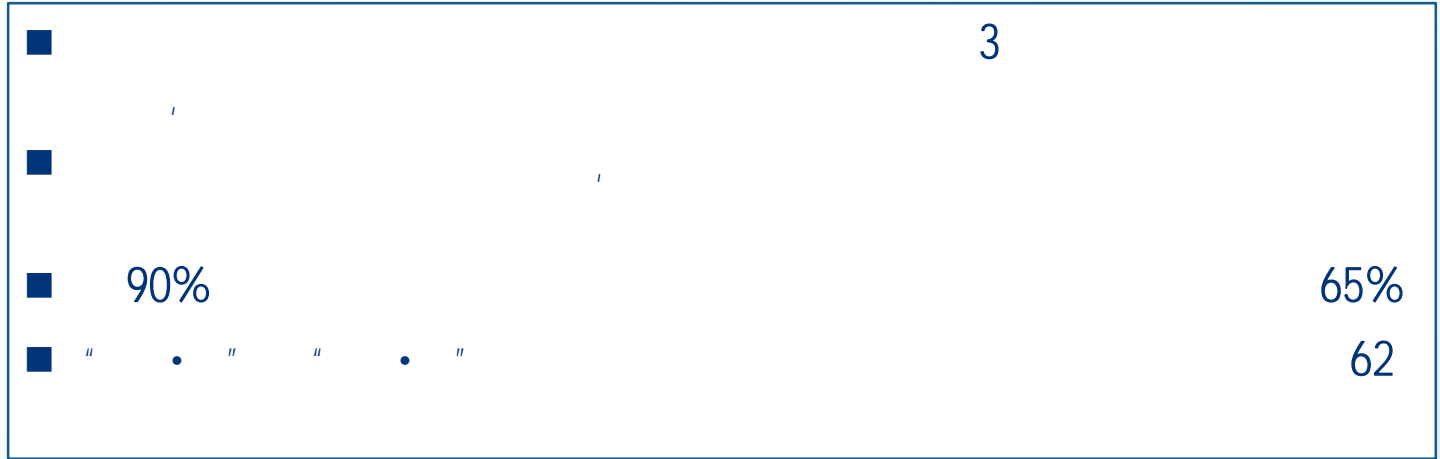
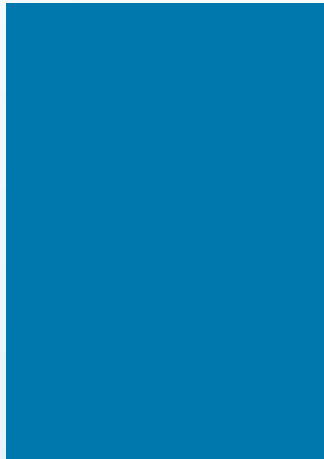
53.3%

0



27.3%







- 1 [Redacted]
- 2 [Redacted]
- 3 [Redacted]



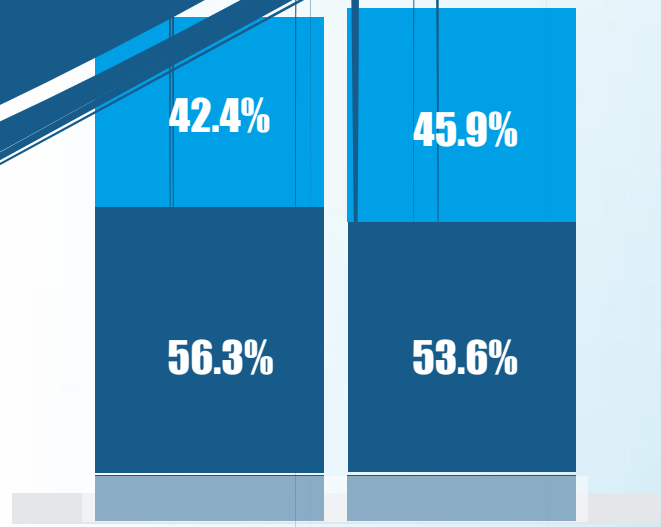
14.1%



15 200

2017 1-6 2018 1-6

99.5% **99.5%**



2017 -6 2018 1-6





12.3%

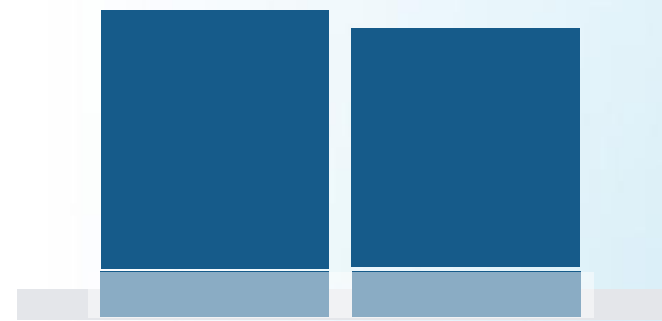


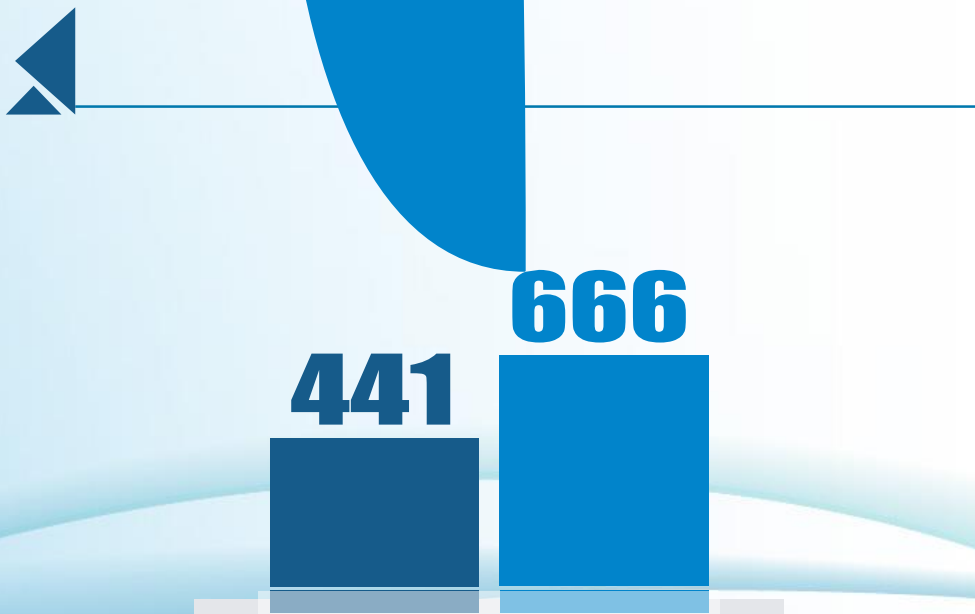
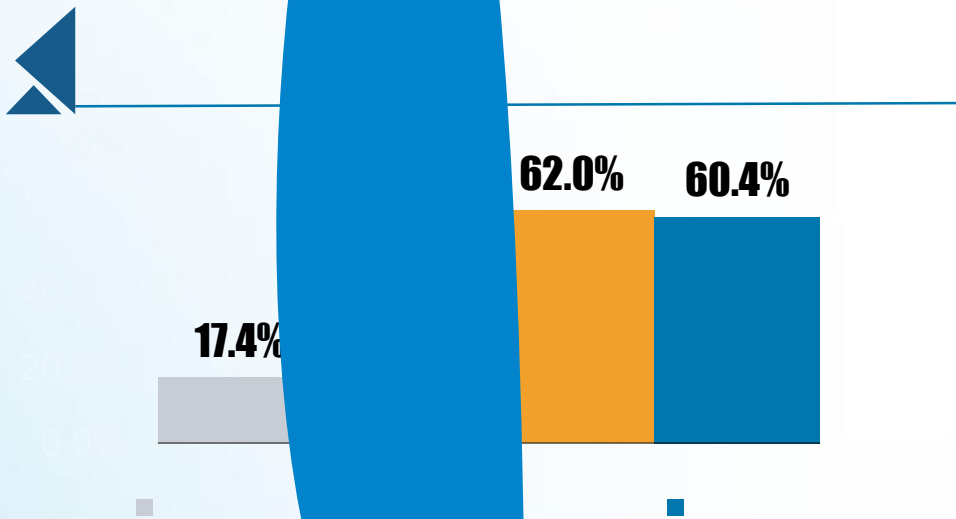
12.3%

24.8%



45.3%

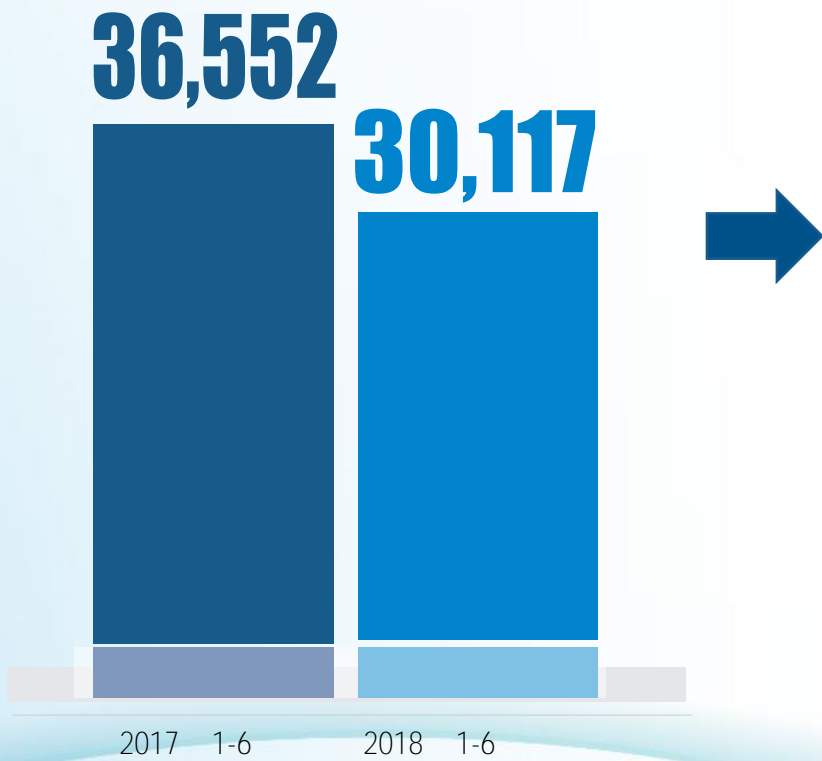








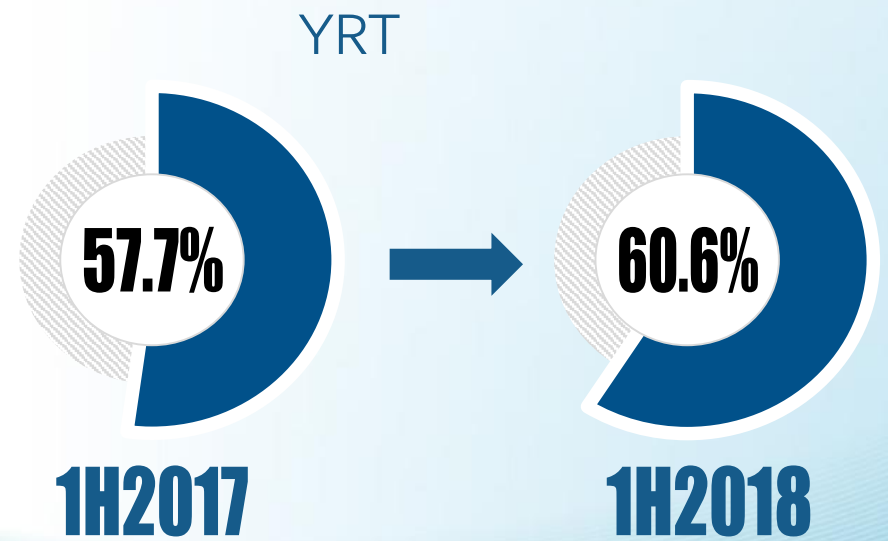
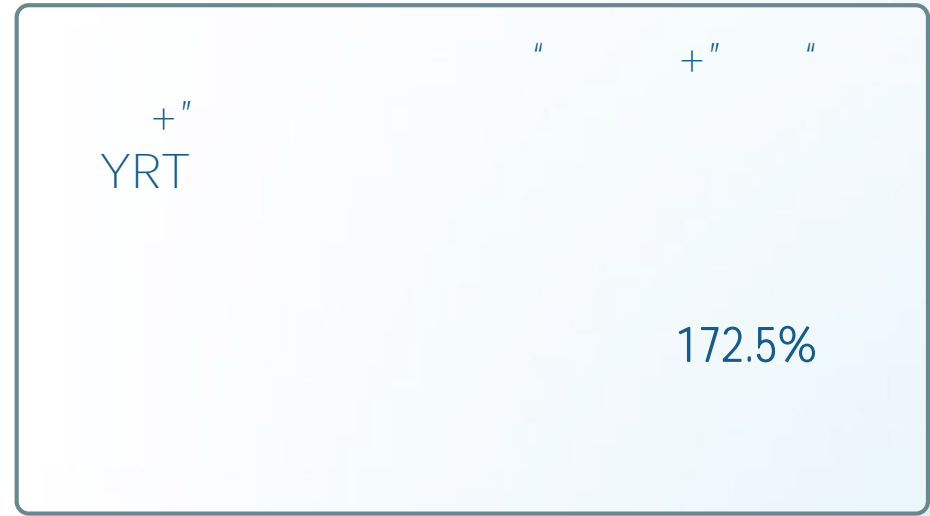
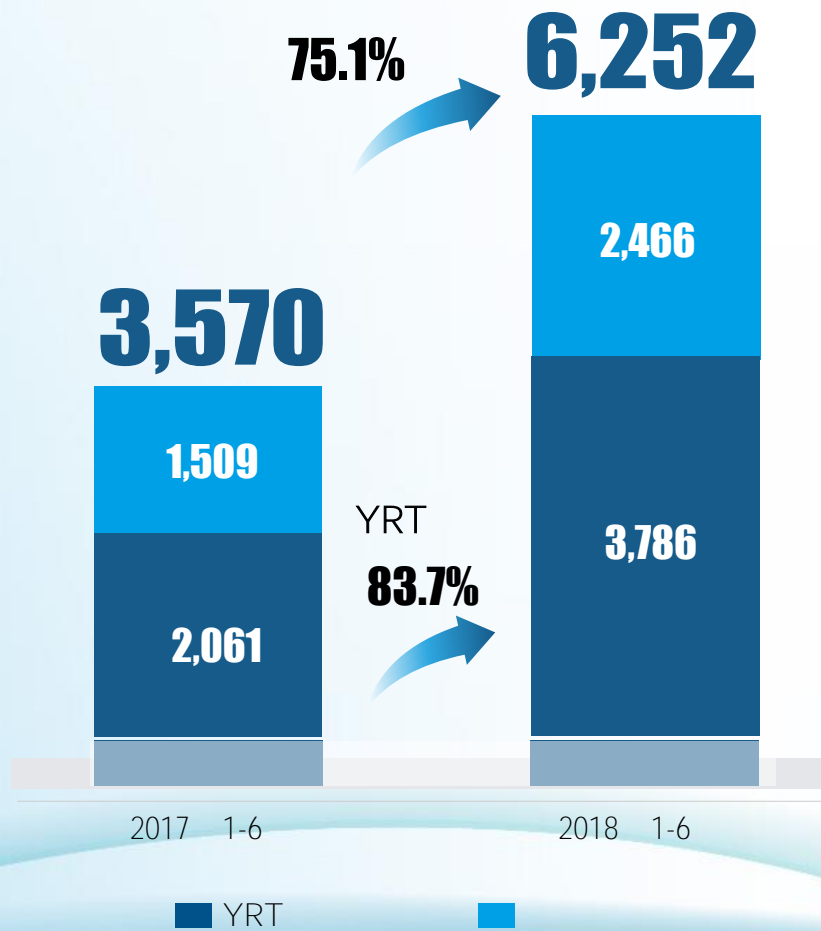
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2017			2017
			238.26
	237.25		
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			+"



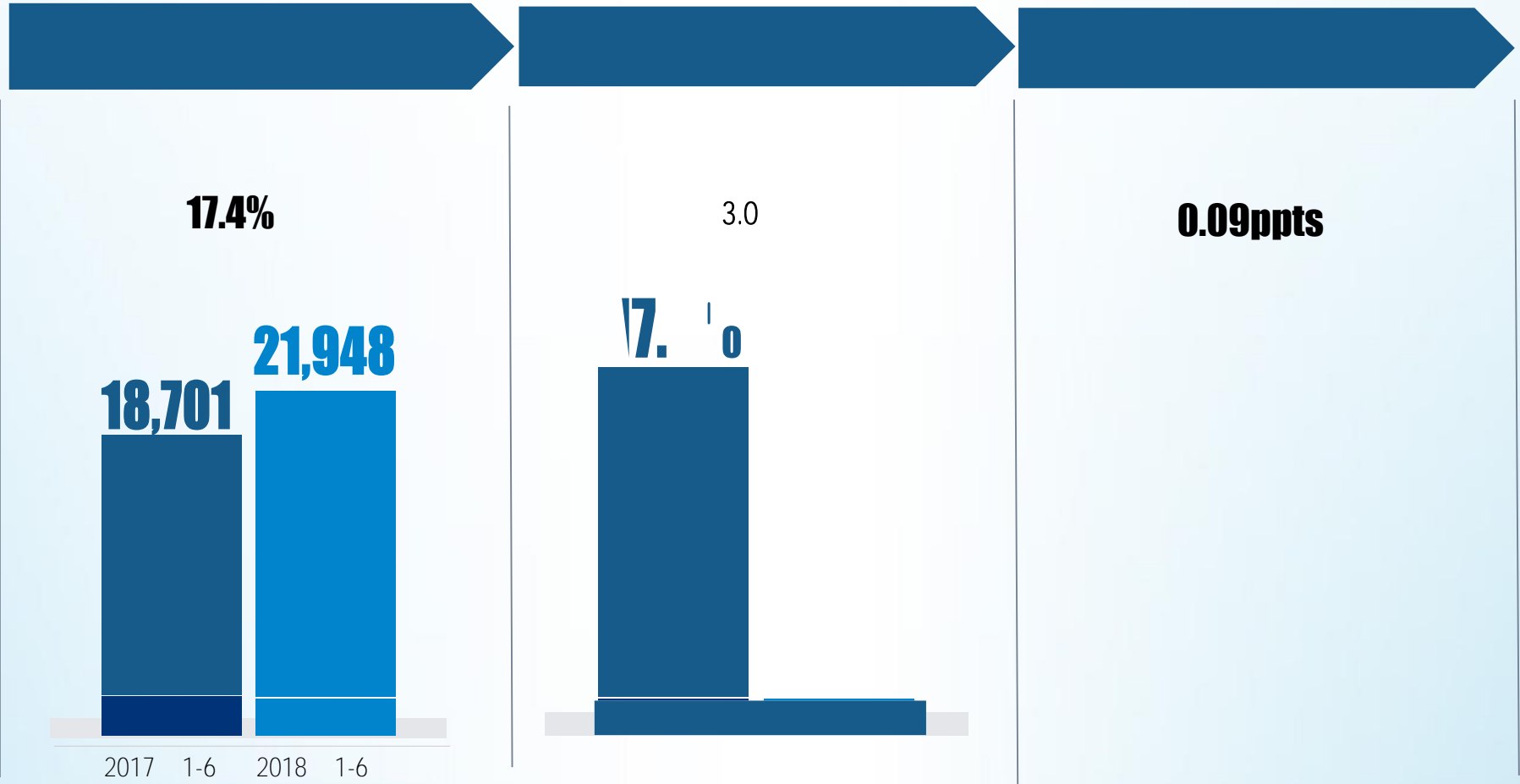
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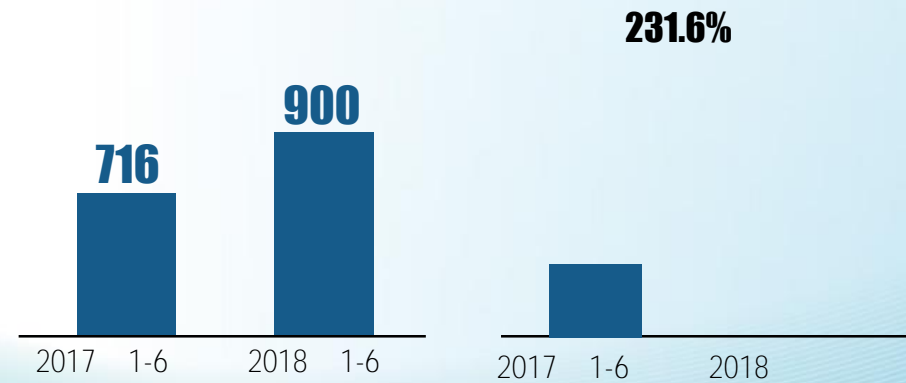
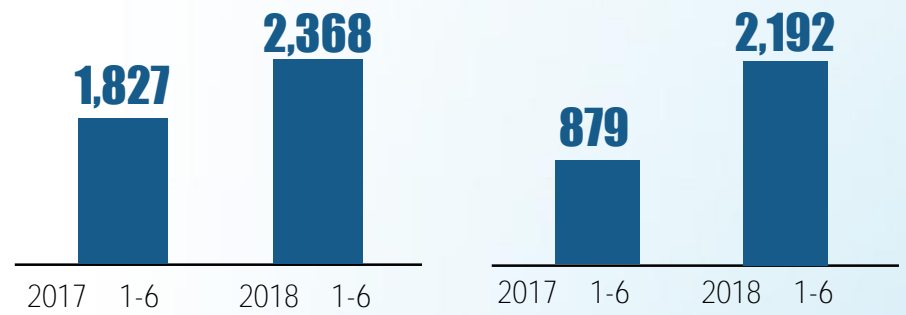
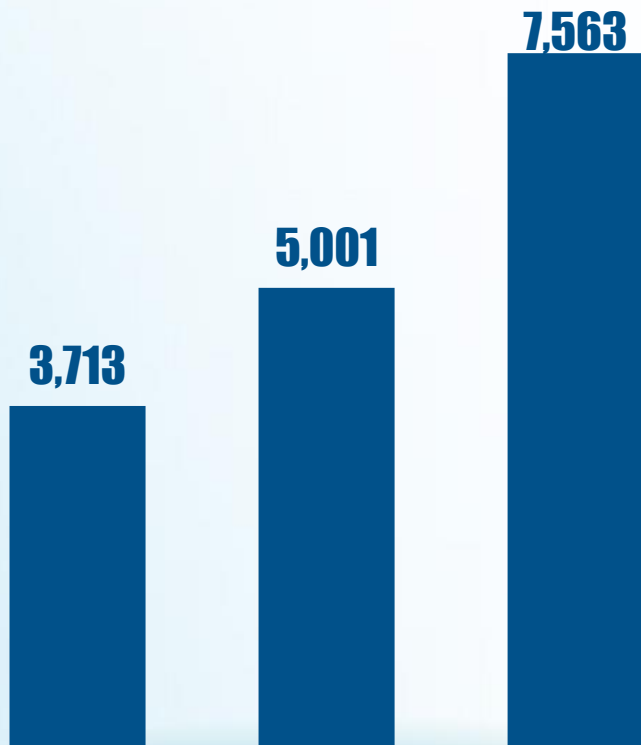


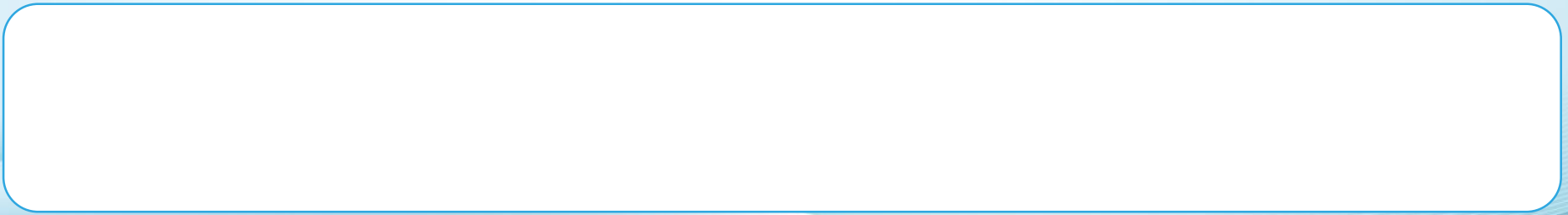
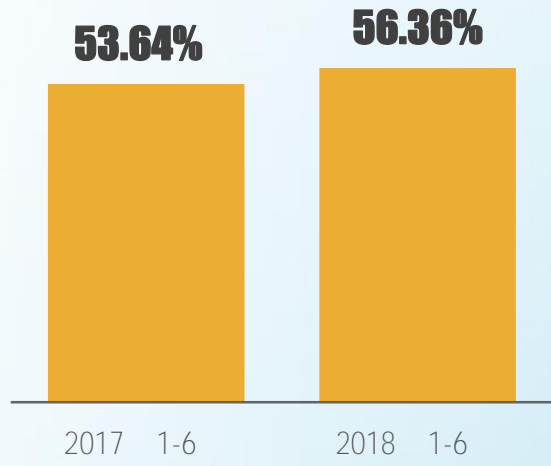
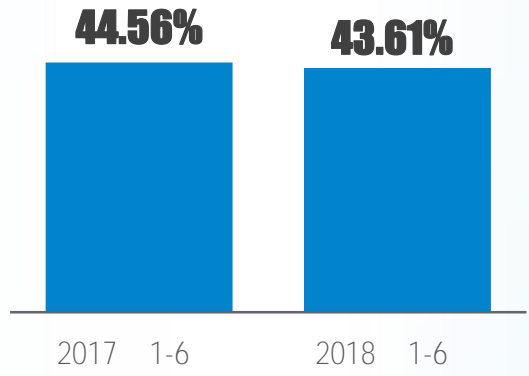
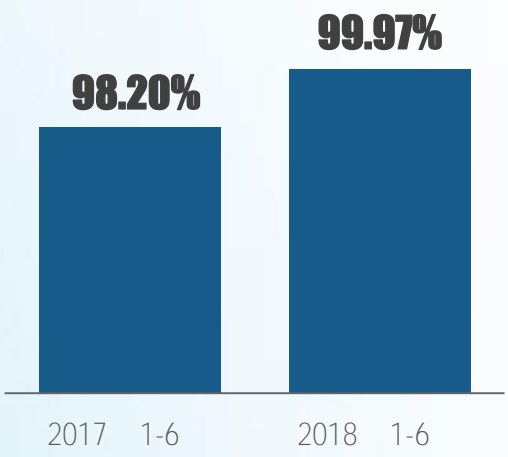
- 1.
- 2.
3. YRT Yearly Renewable Term













1

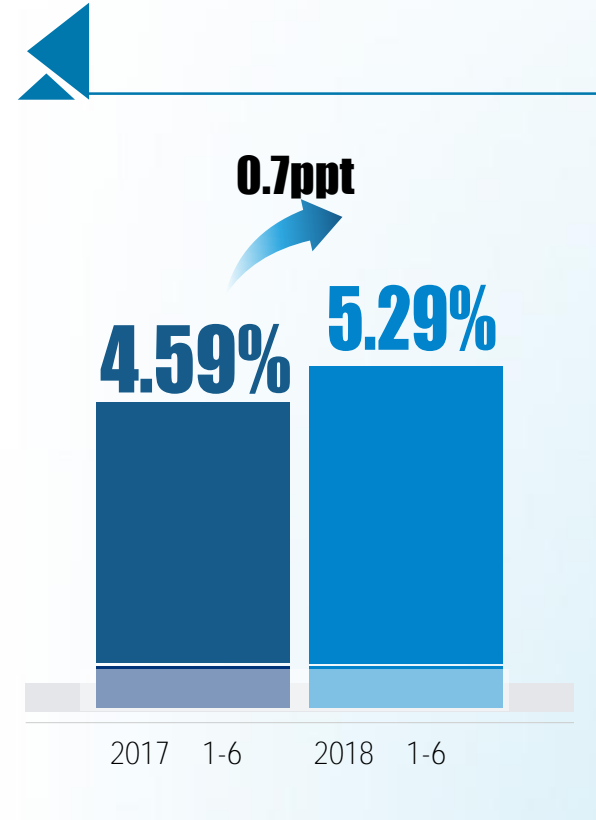
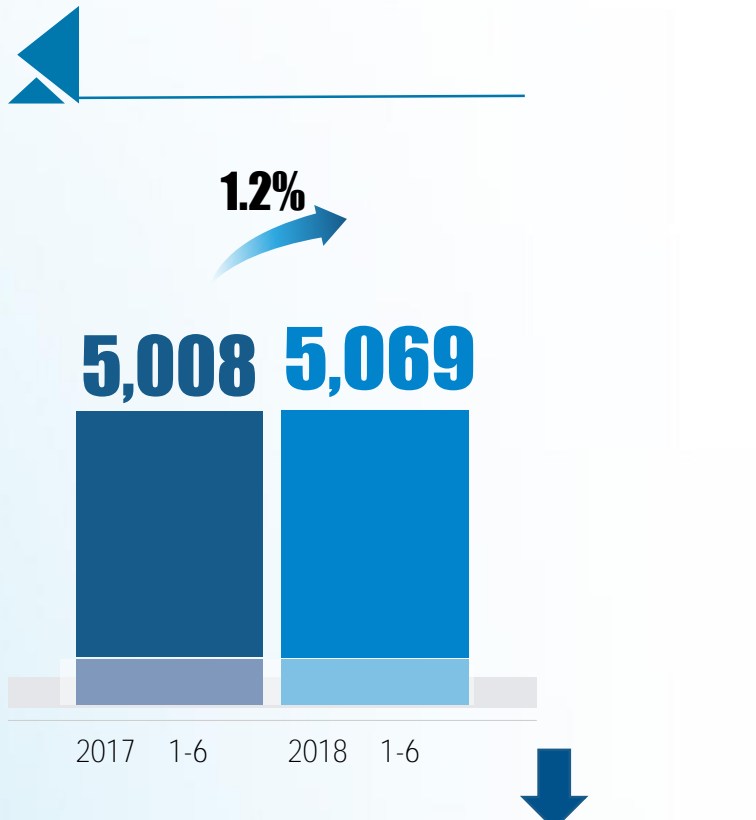
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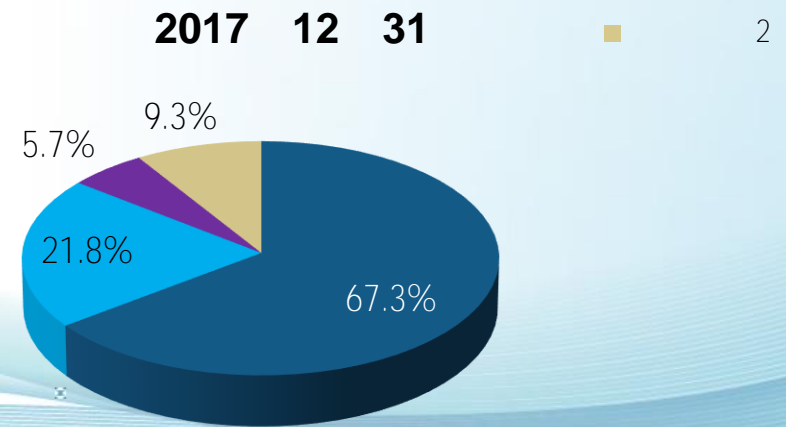
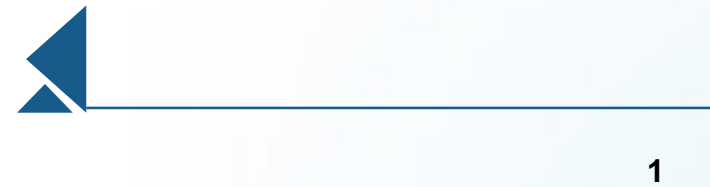
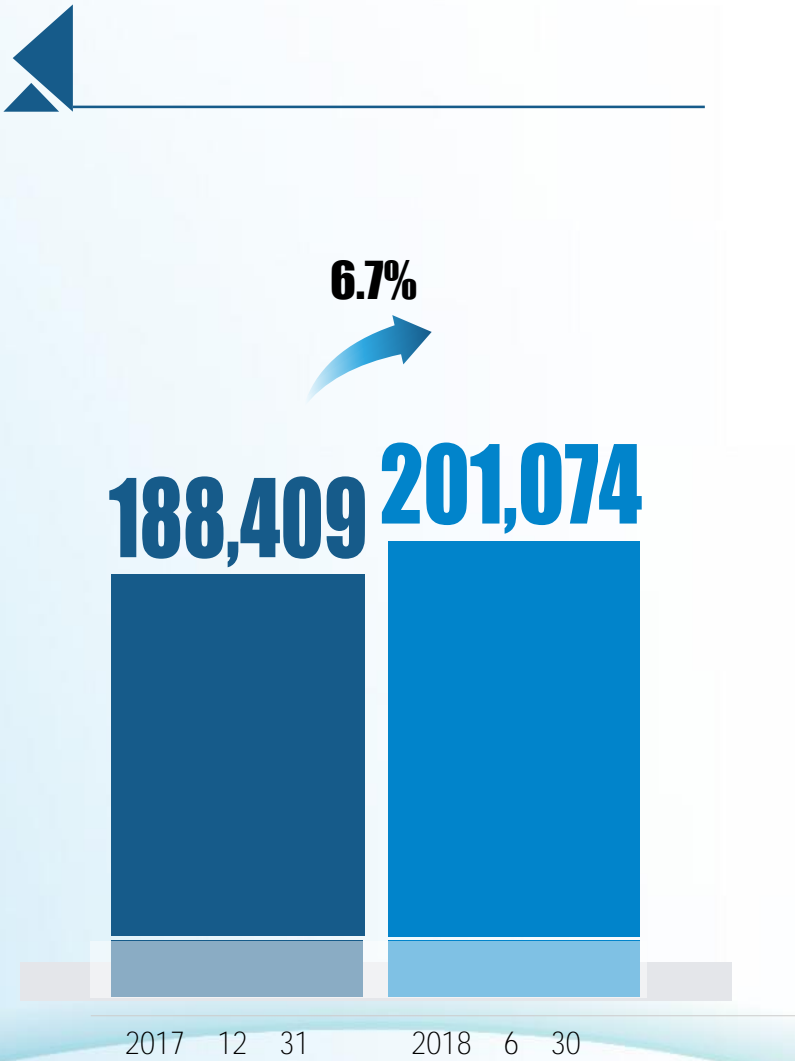
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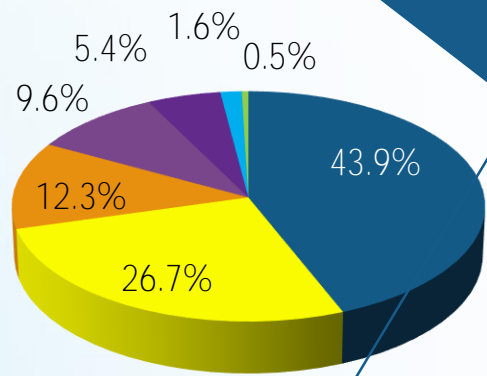
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2. = + + + + + + + +
3. + = ÷ + x2 + - +
4. = =





2017 12 31



Q&A



	2018 1-6	2017 1-6	
	66,308	67,829	(2.2%)



	2018 6 30	2017 12 31	
	299,545	242,800	23.4%
	213,912	167,430	27.8%
	85,633	75,370	13.6%
	1.80	1.75	3.0%
	207%	197%	10ppts
	207%	197%	10ppts
	21,438	20,116	6.6%
	1,495	1,470	1.7%
	201,074	188,409	6.7%

- 1.
- 2.
- 3.

10.5%
= 99.5%

2016 11